# Invesco Mutual Fund

Invesco Asset Management (India) Pvt. Ltd.
(CIN: U67190MH2005PTC153471),
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## NOTICE-CUM-ADDENDUM

**NOTICE** is hereby given to all the investors / unit holders of Invesco India Medium Duration Fund, an open ended medium term debt scheme investing in instruments such that the Macaulay duration^ of the portfolio is between 3 years and 4 years. A relatively high interest rate risk and moderate credit risk. (‘**the Scheme’**) that pursuant to Part IV under Chapter 3 of SEBI Master Circular for Mutual Funds dated March 20, 2026 (**‘SEBI Master Circular’**) on Categorization and Rationalization of Mutual Fund Schemes and FAQs issued by SEBI from time to time, it has been decided to carry out following changes to the Scheme with effect from **August 25, 2026**:

<table>
<tr><th>Sr.#</th><th>Particulars</th><th>Existing Features / Provisions</th><th>Proposed Features / Provisions</th></tr>
<tr><td>1.</td><td>Name of the Scheme</td><td>Invesco India Medium Duration Fund</td><td>Invesco India Medium Term Fund</td></tr>
<tr><td>2.</td><td>Category of Scheme</td><td>Medium Duration Fund</td><td>Medium Term Fund</td></tr>
<tr><td>3.</td><td>Type of Scheme</td><td>An open ended medium term debt scheme investing in instruments such that the Macaulay duration^ of the portfolio is between 3 years and 4 years. A relatively high interest rate risk and moderate credit risk.<br><br>^Please refer to the heading ‘A. HOW WILL THE SCHEME ALLOCATE ITS ASSETS?’ under Part II. INFORMATION ABOUT THE SCHEME’ of Scheme Information Document where the concept of Macaulay duration has been explained.</td><td>An open ended medium term debt scheme investing in instruments such that the Macaulay duration~~^~~ of the portfolio is between 3 years ~~and~~ to 4 years. A relatively high interest rate risk and moderate credit risk.<br><br>~~^Please refer to the heading ‘A. HOW WILL THE SCHEME ALLOCATE ITS ASSETS?’ under Part II. INFORMATION ABOUT THE SCHEME’ of Scheme Information Document where the concept of Macaulay duration has been explained.~~</td></tr>
<tr><td>4.</td><td>Investment Objective</td><td>To generate income by investing in a portfolio of Debt and Money Market Instruments such that the Macaulay duration of the portfolio is between 3 years and 4 years.<br><br>There is no assurance that the investment objective of the Scheme will be achieved.</td><td>To generate income by investing in a portfolio of Debt and Money Market Instruments such that the Macaulay duration of the portfolio is between 3 years ~~and~~ to 4 years.<br><br>There is no assurance that the investment objective of the Scheme will be achieved.</td></tr>
<tr><td>5.</td><td>Asset Allocation Pattern</td><td>Under normal circumstances, the asset allocation of the Scheme would be as follows:<br>
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<tr><td>Debt (including government securities) and Money Market Instruments*</td><td>0</td><td>100</td></tr>
<tr><td>Units issued by InvITs</td><td>0</td><td>10</td></tr>
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*The portfolio shall have Macaulay duration between 3 years to 4 years.<br><br>However, the Fund Manager, in the interest of investors, may reduce the portfolio duration of the Scheme upto 1 year in case he has views on the interest rate movements in the light of anticipated adverse situation.<br><br>Under anticipated adverse circumstances, the asset allocation of the Scheme would be as follows:<br>
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<tr><td>6.</td><td>Asset Allocation Text</td><td>The Scheme shall have exposure to following instruments as per the percentages prescribed below and actual instrument/percentages may vary subject to applicable circulars:<br>
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<tr><th>Sl. No.</th><th>Type of Instrument</th><th>Percentage of exposure</th><th>Circular references</th></tr>
<tr><td>1.</td><td>Securitized Debt [including pass through certificates (PTC)]</td><td>Upto 25% of the net assets of the Scheme</td><td>Para 12.15 of SEBI Master Circular on Mutual Funds dated June 27, 2024</td></tr>
<tr><td>2.</td><td>Derivatives (including CDS)</td><td>Upto 20% of the net assets of the Scheme</td><td>Para 7.6, 12.25, 12.28 of SEBI Master Circular on Mutual Funds dated June 27, 2024</td></tr>
<tr><td>3.</td><td>---</td><td></td><td></td></tr>
<tr><td>4.</td><td>InvITs</td><td>Upto 10% of the net assets of the Scheme</td><td>Clause 13 of Seventh Schedule of SEBI MF Regulations and Para 12.21 of Master Circular dated June 27, 2024 and as per Asset Allocation Pattern</td></tr>
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<tr><td>2.</td><td>Derivatives ~~(including CDS)~~</td><td>Upto 20% of the net assets of the Scheme</td><td>Para 8.5 and 13.15 of SEBI Master Circular dated March 20, 2026</td></tr>
<tr><td>2A.</td><td>Credit Default Swaps</td><td>10% of the net assets of scheme (within overall limit of Derivatives mentioned in Point no. 2.)</td><td>Para 13.17.3 (g) of SEBI Master circular dated March 20, 2026</td></tr>
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<tr><td></td><td></td><td>In line with para 12.24 of SEBI Master Circular on Mutual Funds dated June 27, 2024,the cumulative gross exposure through debt, fixed income derivative positions, repo transactions and credit default swaps in corporate debt securities, REITs, InvITs, other permitted securities/assets and such other securities/assets as may be permitted by the SEBI from time to time, subject to regulatory approvals, if any, shall not exceed 100% of the net assets of the Scheme.</td><td>In line with para **13.18 of SEBI Master Circular dated March 20, 2026**, the cumulative gross exposure through debt, ~~fixed income~~ derivative positions, repo transactions **including repo** ~~and credit default swaps~~ in corporate debt securities, **credit default swaps**, ~~Infrastructure Investment Trusts (InvITs)~~, other permitted securities/assets and such other securities/assets as may be permitted by the Board from time to time shall not exceed 100% of the net assets of the scheme.</td></tr>
<tr><td></td><td></td><td>Subject to the SEBI Regulations, the asset allocation pattern indicated above may change from time to time keeping in view market conditions, market opportunities, applicable regulations and political and economic factors. It must be clearly understood that the percentages stated above are only indicative and not absolute. These proportions can vary substantially depending upon the perception of the Fund Manager, the intention being at all times to seek to protect the interests of the Unit holders. Such changes in the investment pattern will be for short term and for defensive considerations only. The Fund Manager will restore asset allocation in line with the asset allocation pattern within 30 days. In case the portfolio is not re-balanced within 30 days, justification for the same shall be recorded in writing and will be placed before the investment committee. The investment committee will then decide on further course of action.</td><td>**Rebalancing due to Short Term Defensive Consideration:**<br><br>**Due to market conditions, the AMC may invest beyond the range set out in the asset allocation. Such deviations shall normally be for a short term and defensive considerations as per para 1.9.1(b) of SEBI Master Circular dated March 20, 2026 and the fund manager will rebalance the portfolio within 30 calendar days from the date of deviation.**</td></tr>
<tr><td>7.</td><td>Where will the Scheme invest</td><td>The corpus of the Scheme will be predominantly invested in Debt and Money Market Instruments, such that the Macaulay duration of the portfolio is between 3 years to 4 years, which will include but not limited to:<br><br>1. Certificate of Deposits<br>2. Commercial Paper<br>3. ….<br>4. ….<br>5. ….<br>13. Derivative Instrument like Interest Rate Swaps, Forward Rate Agreement and such other derivative instruments as may be permitted under the Regulations.<br>14. ….<br>19. Infrastructure Investment Trust (InvIT)<br>20. ….<br>24. Any other securities as permitted by SEBI/RBI from time to time.</td><td>The corpus of the Scheme will be predominantly invested in Debt and Money Market Instruments, such that the Macaulay duration of the portfolio is between 3 years to 4 years, which will include but not limited to:<br><br>1. Certificate of Deposits<br>2. Commercial Paper<br>3. ….<br>4. ….<br>5. ….<br>13. Derivative Instruments like Interest Rate Swaps, Forward Rate Agreements**, Credit Default Swaps** and such other derivative instruments as may be permitted under the Regulations<br>14. ….<br>~~**19. Infrastructure Investment Trust (InvIT)**~~<br>20. ….<br>**23.** Any other securities as permitted by SEBI/RBI from time to time.</td></tr>
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Pursuant to aforesaid changes, necessary / consequential changes in the risk factors, investment restrictions and other relevant details, if any, will be carried out at all relevant places in the Scheme Information Document (‘**SID’**) and Key Information Memorandum **(‘KIM**’) of the Scheme.

As per para 3.8.9 of SEBI Master Circular, the aforesaid changes to the Scheme to bring it in line with categories of schemes listed in Part IV under Chapter 3 of SEBI Master Circular shall not be considered as fundamental attribute change.

The Board of Directors of Invesco Asset Management (India) Pvt. Ltd. and the Board of Directors of Invesco Trustee Pvt. Ltd., at their respective Board Meetings held on May 25, 2026 and May 26, 2026, have approved the aforesaid changes to the Scheme.

Pursuant to aforesaid changes, necessary / consequential changes will be carried out at all relevant places in the SID and KIM of the Scheme.

All other features, terms and conditions of the Scheme will remain unchanged.

This addendum forms an integral part of the SID / KIM of the Scheme as amended from time to time.

**For Invesco Asset Management (India) Pvt. Ltd.**
**(Investment Manager for Invesco Mutual Fund)**

**Sd/-**
**Saurabh Nanavati**
**Managing Director & Chief Executive Officer**

**Date: August 24, 2026**

**Mutual Fund investments are subject to market risks, read all scheme related documents carefully.**